Transatlantic Conference

16 – 17 June

VENUE:
CIPAG - LUNGOTEVERE ARNALDO DA BRESCLA 4
00196 ROMA

AEIP in cooperation with:
National Coordinating Committee for Multiemployer Plans - NCCMP
Multi-Employer Benefit Plan Council of Canada - MEBCO
Thursday 16 June

9.00 – 9.30  Registration

9.30 – 10.00  Opening

*Welcome speech*
CIPAG

*Opening speeches*
Renato Guerriero, AEIP President
John “Rocky Miller”, Member Board of Directors, NCCMP
Susan Bird, CEBS, ICD.D, Canada

10.00 – 13.00  **SESSION 1: REFORMING HEALTHCARE**

10.00 – 10.15  *Keynote speech and introduction to the panel*
US Updates on Obama Care
Earl Pomeroy, Senior Counsel, Alston and Bird

10.15 – 11.30  **PANEL DISCUSSION: EVOLUTION OF HEALTHCARE SYSTEMS IN US, CANADA AND THE EU**

*Moderator: Earl Pomeroy*, Senior Counsel, Alston and Bird

Bertrand Boivin-Champeaux, Director, CTIP - Centre Technique des Institutions de Prévoyance
Phyllis C. Borzi, Assistant Secretary of Labor of the Employee Benefit Security Administration
Susan Bird, CEBS, ICD.D

11.30 – 11.45  **Coffee Break**

11.45 – 13.00  *Introduction to the panel*
Federico Razetti, PhD University of Milan

**PANEL DISCUSSION: SOCIAL INNOVATION, INTEGRATED WELFARE AND SOCIAL INVESTMENTS**

*Moderator: Federico Razetti*, PhD University of Milan

Simultaneous translation English – Italian will be provided.
For registration before **10 June** and additional information, please, contact: [info@aeip.net](mailto:info@aeip.net)
**Simultaneous translation English – Italian will be provided.**
For registration before **10 June** and additional information, please, contact: [info@aeip.net](mailto:info@aeip.net)

<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
</tr>
</thead>
<tbody>
<tr>
<td>13.00 – 14.15</td>
<td><strong>Lunch</strong></td>
</tr>
<tr>
<td>14:15 – 17:30</td>
<td><strong>SESSION 2: OCCUPATIONAL PENSIONS</strong></td>
</tr>
<tr>
<td>14:15 - 14:45</td>
<td><strong>Keynote speech</strong></td>
</tr>
<tr>
<td></td>
<td><strong>Aligning the Interests of Pension Plan Participants and Professional Advisors: New Rules on Conflicts of Interest in the U.S.</strong></td>
</tr>
<tr>
<td></td>
<td>Phyllis C. Borzi, Assistant Secretary of Labor of the Employee Benefit Security Administration</td>
</tr>
<tr>
<td>14:45 – 16:00</td>
<td><strong>Introduction to the panel</strong></td>
</tr>
<tr>
<td></td>
<td>Hans Dubois, Research Manager, Eurofound</td>
</tr>
<tr>
<td></td>
<td><strong>PANEL DISCUSSION 1: INNOVATIVE IDEAS AND SOLUTIONS FOR RETIREMENT SCHEMES</strong></td>
</tr>
<tr>
<td></td>
<td><strong>Moderator:</strong> Monte Tarbox, Executive Director of Investments, National Electrical Benefit Funds (NEBF)</td>
</tr>
<tr>
<td></td>
<td>Randy G. DeFrehn, Executive Director, NCCMP</td>
</tr>
<tr>
<td></td>
<td>Susan Bird, CEBS, ICD.D</td>
</tr>
<tr>
<td></td>
<td>Hans Dubois, Research Manager, Eurofound</td>
</tr>
<tr>
<td></td>
<td>Gerard Riemen, Director Pensioen Federatie</td>
</tr>
<tr>
<td>16:00 - 16:15</td>
<td><strong>Coffee Break</strong></td>
</tr>
</tbody>
</table>
16.15 – 17.30  
*Introduction to the panel*: Paolo Garonna, Secretary General, Federazione Banche Assicurazioni e Finanza (FeBAF)

**PANEL DISCUSSION 2: ALTERNATIVE INVESTMENTS BETWEEN LOW INTEREST RATES AND SOCIETAL NEEDS**

*Moderator*: Francesco Briganti, AEIP Director

- Sonia Maffei, Assogestioni
- Andrea Nardon, Sarasin & Partners LLP
- Joseph LoCicero, President and Chief Executive Officer, Segal Group
- Susan Bird, CEBS, ICD.D, Canada
  
*Arpinge* (name tbc)

---

**Friday 17 June**

13:30 - 14:00  
*Registration day two*

14:00 - 17:00  
**SESSION 3: Social Dialogue**

*Keynote speech*

**Bernard Devy**, President FMP – Klésia Group

14.00 – 17.00  
*Introduction to the panel*: David Foden, Head of Unit - Working Conditions and Industrial Relations, Eurofound

**PANEL DISCUSSION: TRENDS AND CHALLENGES, PARTICIPATION OF THE SOCIAL PARTNERS**

*Moderator*: John “Rocky Miller”, Board Member, NCCMP

- Enrique Corral Álvarez, Director General, Fundación Laboral de la Construcción
- Edward M. Smith, President and Chief Executive Officer, Ullico, Inc.
- Susan Bird, CEBS, ICD.D
- David Foden, Head of Unit - Working Conditions and Industrial Relations, Eurofound

---

Simultaneous translation English – Italian will be provided.  
For registration before 10 June and additional information, please, contact: [info@aeip.net](mailto:info@aeip.net)
Bernd Merz, Prevention Head Division, BG BAU and AEIP Vice-President

17:00-17:15  The specific position of CNP in the market of pensions and life insurance
            Xavier Larnaudie Eiffel, Deputy Chief Executive Officer, CNP

15:15 – 15:30  Coffee Break

17:15 – 17:45  Closing Remarks
            Bruno GABELLIERI, AEIP Secretary- General
            Randy G. DeFrehn, Executive Director, NCCMP
            Susan Bird, CEBS, ICD.D

Simultaneous translation English – Italian will be provided.
For registration before 10 June and additional information, please, contact: info@aeip.net
Simultaneous translation English – Italian will be provided.
For registration before 10 June and additional information, please, contact: info@aeip.net