

# Summary of Multiemployer Pension Data <sup>1</sup>

| Data Set   | Total      | Critical Status | Critical and Declining Status |
|--|------------|-----------------|-------------------------------|
| Number of Plans                                    | 1,296      | 201             | 110                           |
| Number of Employers <sup>2</sup>                   | 210,865    | 33,401          | 5,402                         |
| Number of Plan Participants                        | 10,390,058 | 2,031,561       | 1,267,767                     |
| Number of Active Participants                      | 3,800,018  | 666,314         | 203,501                       |
| Number of Retirees and Beneficiaries in Pay Status | 3,663,311  | 683,400         | 653,739                       |
| Number of Terminated Vested Participants           | 2,926,729  | 681,847         | 410,527                       |

<sup>1</sup> Study by The Segal Group commissioned by NCCMP analyzing U.S. Department of Labor, Form 5500 Data. Data accessed in May and June 2017.

<sup>2</sup> As reported on the Form 5500.

# Summary of Multiemployer System Economic Impact Data

| Metric (\$ Billions)                              | 2015 <sup>3</sup> | Federal Budget Window (10-Year) <sup>4</sup> |
|---|-------------------|--|
| Total Multiemployer Pension Payments              | \$41.0            | \$438.6                                      |
| Total Multiemployer Wages Paid                    | \$203.1           | \$2,124.4                                    |
| Total Multiemployer Economic Activity             | \$2,186.7         | \$22,908.0                                   |
| Federal Taxes Paid                                | \$158.5           | \$1,660.5                                    |
| State and Local Taxes Paid                        | \$82.4            | \$863.9                                      |
| Total U.S. Jobs Supported by Multiemployer System | 13,618,041        |  |
| Multiemployer System GDP <sup>5</sup>             | \$1,015.7         | \$12,433.2                                   |
| U.S. GDP  | \$17,803.0        | \$217,936.0                                  |
| Employer Revenues                                 | \$1,218.3         | \$12,746.5                                   |

<sup>3</sup> Study by The Segal Group commissioned by NCCMP analyzing U.S. Department of Labor, Form 5500 Data which was accessed in May and June 2017, and/or the National Institute on Retirement Security IMPLAN Study Commissioned by NCCMP.

<sup>4</sup> Federal Budget Window data is calculated by inflating the pension data at 1% annually, the wage data at 1.5% annually, the tax data incorporates the tax law in effect in 2015 and the pension and wage inflation previously discussed, the U.S. GDP data is as reported in President's FY 2018 Budget, Table S-1. Budget Totals, Page 25, the Multiemployer System GDP data reflects the growth rates derived from the President's Budget, and the employer revenues are inflated at 1% annually.

<sup>5</sup> Multiemployer system GDP of \$1,015.7 billion would rank 15<sup>th</sup> among all nations.