

COVID-19's Impact on Behavioral Health Offerings

The emotional toll of COVID-19

of all U.S. adults say the of all U.S. adults say the pandemic has impacted their overall stress

55%

of Americans say they have felt lonelier since social distancing began

53%

of all U.S. adults say the pandemic has negatively affected their mental health

increase in rate of depression



01

What we have seen



Key data points

- > 110X times higher use of telehealth; overall outpatient use has remained relatively flat
- ➤ Telehealth leading diagnoses are stress/anxiety and depressive disorder
- > Average length of stay (ALOS) for mental health and substance use inpatient stays have increased across all lines of business (up 29% for commercial line of business)
- > 10% increase in unique utilizers with a suicidality diagnosis
- Increase in individuals reporting SDOH needs (food, transportation, unemployment, etc.)



02

How the industry responded



Impact on BH delivery system

Telehealth adoption:

- Rapid shift to telehealth for a historically slow moving industry
 - Beacon trained 4700 providers over 18 trainings
 - > 74% of providers reported providing services mostly or exclusively via telehealth
- > Treatment done almost exclusively face-to-face required the most evolution (IOP, PHP, SAP/DOT)
- > Many plan administrators had to make changes to grant permission for this modality
- Many telehealth restrictions were lifted:
 - Site restrictions were removed
 - > "Established relationship" waived
 - State licensure flexibility

Additional adjustments:

- Pivoted call center activity from resource connection to "in-the-moment support"
- > Repositioned many roles and responsibilities to adapt to the need (CM began proactive outreach to the most at risk)
- Communication of useful information and access to helpful tools was imperative



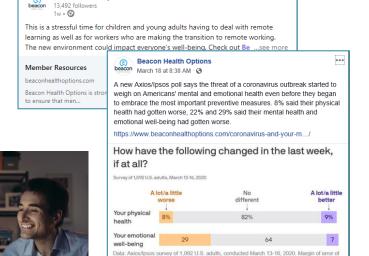
Integrated, Multi-Channel Campaigns

Blogs



Social Media

Beacon Health Options



±3.2 percentage points; Chart: Axios Visuals

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Living in Uncertain Times

Webinars & Podcasts

The

(E) beacon

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The Intersection of Uncertainty and Parenting: COVID-19 (Coronavirus)

Leader Videos



Newsletters



Panel Discussion



Caring through

COVID-19's impact on employee and member behavioral health programs

June 10, 2020, 3 P.M. ET

Please join us for an insightful panel discussion exploring COVID-19s impact on mental health today and into the future. With mental health issues on the rise, preparing for choncrow's challenges is more critical than ever Hear expert panelists discuss key issues related to the spectrum of mental health discorders, access to care and the economic impact health discorders, access to care and the economic impact of mental illness. Panelists include, BNY melant proof, implicit Hazaldon Bittly Ford, Wes New Heven Hospital and March.

Dr. Prakash Patel, Executive Vice President and President for Anthem, Inc.'s Diversified Business Group, will moderate this virtual, 60-minute, panel event on June 10, 2020, at 3 P.M. ET.

Reserve your spot by registering today

REGISTER NOW >>



Client FAQs

Tip Sheets

beacon



Social distancing for the social animal

"Man is by nature a social animal" penned Aristotle in his treatise Politics, and since that time, scientists have confirmed that humans are indeed social animals. Our

Therefore, when we are called upon to engage in "social distancing" during the coronavirus pandiemic, it's not cur nature to do so. What, then, does it mean to 'socially distance'? Does it mean not going to parties? Not going on a date or taking a trip! Concrete guidelines can answer these quastions. Indoor set like hold and like hold pyour guide by your

Centers for Disease Control and Prevention:

Substance Abuse and Mental Health Serv Administration:

at about social isolation?

me is no aveiding social distancing to control this sold control of course, the people who are most threatened the pandemic—people older than 60 and those with sentisting conditions—are the cross most valuesable to station. However, all of us face loneliness as we agree to said distance to bring coronavirus under control.

ton and ioneliness are significant mental health suges, and so we need to take care of both our ment injustal health (indeed, our mental and physical in are intertwined). Following are some tips to help ay connected during this public health emergency

Ettigate your own risk. If you're young and healthy, ake recommended health precautions seriously, using geople are some of the highest risk for enassmitting the virus to others. Wash your hands arguently, stip away from crowded public spaces keep a distance of six feet between you and others), and leave the house only whom necessary.



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General Question

What is a coronavirus and what is COVID-19?

There are many types of human coronaviruses including some that commonly cause mild upper-respiratory tract lilnesses. COVID-19 a new disease caused by a new coronavirus that har or previously been seen in humans.

How do people become infected and how does it spread?

Current understanding about how the virus that causes COVID-19 spreads is largely based on what is known about similar coronaviruses. COVID-19 is a new disease and there is more to learn about how it spreads, the severity of illness it causes, and to what extent it may soread in the United States.

What are the symptoms of COVID-19?

Current symptoms reported for patients with COVID-19 have included mild to severe respiratory illness with fever, cough and difficulty breathing.

Web content

FEATURED TOPIC



Coronavirus and Your Mental Health

The recent appearance of coronavirus in the U.S. has created public concern, and for some, feelings of fear and anxiety.

Tools and Resources

Anthem EAP















03

What to expect



Key External Projections

1

McKinsey

- BH need prevalence could experience a 50% increase after the COVID-19 pandemic; 35 million additional people may experience BH conditions
- 1 in 3 individuals in US could have BH need in 2021
- Frontline health workers & newly unemployed are projected to have heightened need.

WellBeing Trust

 Across nine different scenarios, the additional deaths of despair range from 27,644 (quick recovery, smallest impact of unemployment on deaths of despair) to 154,037 (slow recovery, greatest impact of unemployment on deaths of despair) The Meadows Mental Health Policy Institute

- Reduced per capita GDP & associated rises in unemployment will be directly associated with increases in BH issues
 - Each percentage point increase in unemployment results in 1.6% increase in the suicide rate.
 - Each percentage point increase in unemployment associated with an increase of 0.334 overdose deaths per 100,000 people.
 - Each five percent increase in unemployment is associated with an additional 20,000 American veterans suffering from SUD.



Behavioral Health demands will increase overall

- > Telehealth use will continue
 - Policymakers will work to relax regulations permanently
 - > 98% of Beacon OP providers report plans to continue telehealth post-COVID.
- Greater recognition and normalization for seeking help
 - Pent up demand will strain the system
 - Projected 2-5% increase in BH use in 2020 despite COVID dip

- > Substance use disorder diagnoses will increase
 - 13% of adults had increased alcohol consumption or drug use*
- Key events will drive further emotional health needs
 - Social unrest, national election and future spikes in cases
- Suicide rates will increase*
 - "seriously considered suicide in the past 30 days?"
 - > 11% of all adults
 - > 25% of adults ages 18-34



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What to consider



Percentage of employers who say benefit has increased in importance due to COVID-19

75% Telehealth benefits

58% Employee Assistance Programs

60% Mental health benefits

53% Paid Family Medical Leave



How Funds can adjust

Increase emotional wellbeing support in both traditional and nontraditional ways

- > Expand coverage to allow telehealth for most levels of care
- > Expand EAP coverage to offer a richer benefit or to cover more members
- Add tools and resources designed to promote self help (cCBT, peers support websites, resiliency tools)
- Remove copays or coinsurance for routine outpatient therapy and/or for anti-depressants and antianxiety medications
- Add behavioral health resources to onsite/near site clinic strategies
- > Create Peer Support training for frontline managers, business agents and benefits teams
 - Training on active listening, supportive conversations and effective connections to services
 - Resiliency campaigns with senior leadership as champions



Thank You

Contact Us



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