9:00 am to 5:00 pm September 24, 2024

National Press Club 529 14<sup>th</sup> Street, NW, Washington, D.C.

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#### **MODERATOR**

#### **Mariah Becker**

Director of Research and Education, NCCMP mbecker@nccmp.org

#### **AGENDA**

AGENDA	COURDIA
	Topic
9:00 – 9:15	Welcome, Introductions, and Opening Remarks
	Michael D. Scott Executive Director, NCCMP
9:15 – 9:45	Keynote Remarks: The Honorable Lisa Gomez
Z,	Department of Labor Assistant Secretary for Employee Benefits Security, the Honorable Lisa Gomez will discuss DOL's current and upcoming priorities impacting multiemployer plans, including the recently released final rule on mental health parity
	The Honorable Lisa Gomez Assistant Secretary for Employee Benefits Security, DOL
9:45 – 10:15	Keynote Remarks: Ann Orr
12°	PBGC Acting Director, Ann Orr, will provide an update from the PBGC including discussion of PBGC's priorities, the special financial assistance program, and PBGC's multiemployer program
4	Ann Orr Acting Director, PBGC
10:15 – 10:30	Break
10:30 – 11:30	Multiemployer Perspective on the Election
	NCCMP's expert Hill strategists will discuss the upcoming elections and their potential impact on multiemployer pension and health plans.
	Becca Alcorn Director, Mindset
	Missy Edwards Founder, Missy Edwards Strategy
	Kendra Isaacson Principal, Mindset

	Topic
11:30 – 12:30	PBGC Update
	PBGC staff will discuss status of the Special Financial Assistance program for deeply troubled multiemployer pension plans, including program updates, and best practices, as well as new and pending issues before PBGC, including the status of final withdrawal liability regulations and other issues.
	Elizabeth Coleman Attorney, PBGC
	Jim Donofrio Director, Negotiations & Restructuring Actuarial Department, PBGC
	John Ginsberg Assistant General Counsel, PBGC
12:30 – 1:30	Lunch Session: Understanding Missing Participants
	Given the revived discussion of missing participants, including use of the Social Security Master Death File for both healthy and special financial assistance plans and the DOL's recent Benefits Lost and Found initiative, speakers will discuss plan data and best practices.
	Mary Ann Dunleavy Actuary and Managing Consultant, Horizon Actuarial
	Mark Irey Director of Operations, Berwyn Group
1:30 – 2:00	Department of Labor Update
SZ	Department of Labor staff will discuss current priorities for the Agency, including the recently released and highly anticipated final rule on mental health parity.
	Beth Baum Senior Advisor, Office of Health Plan Standards and Compliance Assistance, DOL
	Elizabeth Schumacher Division of Regulations and Standards, Office of Health Plan Standards and Compliance Assistance, DOL
2:00 – 3:00	Multiemployer Compliance with Mental Health Parity
	Ms. Lynett will discuss the recently finalized rule on mental health parity, preliminary analysis of implementation pain-points, and how multiemployer plans are gearing up to ensure they are in compliance.
	Elena Lynett Senior Vice President, Segal
3:00 – 3:15	Break

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## 3:15-4:15Pension and Healthcare Litigation Update

Ms. Bakich and Mr. Green will discuss the impact recent court cases affecting multiemployer pension and health plans, including the Loper Bright Enterprises v. Raimondo Supreme Court decision that resulted in the fall of Chevron deference, ongoing ERISA preemption challenges, and the recent Yellow Roadways bankruptcy decision.

### **Kathy Bakich**

Senior Vice President, Health Compliance, Segal

Attorney, Mooney, Green, Saindon, Murphy and Welch

#### 4:15-5:00Open Forum

This time is set aside for issues you would like the group to discuss, but which did not appear on the formal agenda.

Director of Research and Education, NCCMP

Executive Director, NCCMP

Wifi: NCCMP

Conference materials are available at the following link:

https://nccmp.org/event/2024-lawyers-and-administrators-meeting/

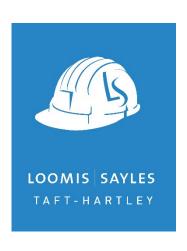
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